

## सेलेकॉर गैजेट्स लिमिटेड

सीआईएल: L32300DL2020PLC375196

पंजीकृत कार्यालय: एसी-12, शालीमार बाग, दिल्ली-110088, ईमेल cs@cellector.in | वेबसाइट: www.cellector.com

### 5वीं वार्षिक आम बैठक की सूचना, रिपोर्ट ई-वोटिंग की जानकारी

#### एवंग द्वारा सूचित किया जाता है कि:

- कंपनी अधिनियम, 2013 और उसके तहत बनाए गए नियमों और कॉर्पोरेट कार्य मंत्रालय (एमसीए) द्वारा जारी सामान्य परिपत्र संख्या 10/2022 दिनांक 28 दिसंबर, 2022, 2/2022 दिनांक 5 मई, 2022 को परिपत्र संख्या 20/2020 दिनांक 5 मई, 2020, परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल, 2020, परिपत्र संख्या 17/2020 दिनांक 13 अप्रैल, 2020, परिपत्र संख्या 02/2021 दिनांक 13 जनवरी, 2021, परिपत्र संख्या 19/2021 दिनांक 8 दिसंबर, 2021, परिपत्र संख्या 02/2022 दिनांक 05 मई, 2022 और परिपत्र संख्या 09/2024 दिनांक 25 सितंबर, 2024 (इसके बाद सामूहिक रूप से "एमसीए परिपत्र" के रूप में संदर्भित) के साथ पठित भारतीय प्रतिभूति विनियम बोर्ड ("सेबी") (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के सभी लागू प्रावधानों के अनुपालन में, और भारतीय प्रतिभूति और विनियम बोर्ड ("सेबी") परिपत्र संख्या SEBI/HO/CFD/POD-2/P/CIR/2023/4 दिनांक 5 जनवरी, 2023, SEBI/HO/CFD/CMDCIR/P/2020/79 दिनांक 12 मई, 2020, SEBI/HO/CFD/CMDCIR/P/2021/11 दिनांक 15 जनवरी, 2021, SEBI/HO/CFD/CMDCIR/P/2022/62 दिनांक 13 मई, 2022 तथा SEBI/HO/CFD/CFD-PD-2/P/CIR/2023/167 दिनांक 7 अक्टूबर, 2024, SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 दिनांक 03 अक्टूबर, 2024 (इसके बाद सामूहिक रूप से "सेबी परिपत्र" के रूप में संदर्भित) के अनुपालन में कंपनी के सदस्यों की 5वीं वार्षिक आम बैठक (एजीएम) सोमवार, 29 सितंबर, 2025 को दोपहर 01:00 बजे आय, भा.मा.स. आयोजित की जाएगी। उक्त परिपत्रों में बिना किसी साझा स्थल पर सदस्यों की भौतिक उपस्थिति के वीडियो कॉन्फ्रेंसिंग (वीसी)/अन्य ऑडियो विडिओ साधनों ("ओएवीएम") के माध्यम से वार्षिक आम बैठक (एजीएम) के आयोजन की अनुमति दी है। सदस्य वीसी/ओएवीएम के माध्यम से एजीएम में भाग ले सकेंगे या <https://www.evoting.nsdl.com> पर लाइव वेबकास्ट देख सकेंगे। वीसी/ओएवीएम सुविधा के माध्यम से भाग लेने वाले सदस्य को कंपनी अधिनियम, 2013 की धारा 103 के तहत कोरम के प्रयोजन के लिए गिना जाएगा।
- कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 के साथ पठित कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 108 और सेबी (एलओडीआर) विनियम, 2015 ("नियम") के विनियम 44 के अनुसार, कंपनी अपने सदस्यों को एनएसडीएल द्वारा प्रदान की गई एजीएम के आयोजन स्थल के अलावा किसी अन्य स्थान से इलेक्ट्रॉनिक रूप से अपना वोट डालने की सुविधा ("रिमोट ई-वोटिंग") प्रदान कर रही है और एजीएम की सूचना में निर्धारित सभी प्रस्तावों पर इस तरह के मतदान के माध्यम से कारोबार किया जा सकता है।
- वित्तीय वर्ष 2024-2025 के लिए एजीएम की सूचना और वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रतियां उन सभी सदस्यों को भेज दी हैं जिनकी ईमेल आईडी कंपनी/डिपॉजिटरी प्रतिभागी(यों) के साथ पंजीकृत है। ये जानकारी कंपनी की वेबसाइट [www.cellector.com](http://www.cellector.com) पर भी उपलब्ध है और स्टॉक एक्सचेंज, यानी नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, यानी एनएसडी की वेबसाइट [www.nselimited.com](http://www.nselimited.com) और कंपनी के रजिस्ट्रार एच ट्रांसफर एजेंट, यानी <http://www.skyliners.com> से भी प्राप्त की जा सकती है। जिन सदस्यों की ईमेल आईडी उनके डिपॉजिटरी पार्टिसिपेंट्स के पास पंजीकृत नहीं है, उनसे अनुरोध है कि वे इसे डिपॉजिटरी पार्टिसिपेंट्स के पास पंजीकृत/अपडेट कर लें।
- सोमवार, 22 सितंबर, 2025 की कट-ऑफ तिथि तक डीमैट रूप में शेयर रखने वाले सदस्य, एजीएम की सूचना में उल्लिखित कारोबार पर नेशनल सिक्केरीटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) की इलेक्ट्रॉनिक वोटिंग प्रणाली (रिमोट ई-वोटिंग) के माध्यम से एजीएम स्थल के अलावा किसी अन्य स्थान से इलेक्ट्रॉनिक रूप से अपना वोट डाल सकते हैं। सभी सदस्यों को सूचित किया जाता है कि:
  - एजीएम की सूचना में निर्धारित कट-ऑफ तिथि के माध्यम से मतदान के माध्यम से किया जा सकता है।
  - रिमोट ई-वोटिंग सुक्रवार, 26 सितंबर, 2025 को प्रातः 9:00 बजे (भा.मा.स.) से शुरू होगी।III. रिमोट ई-वोटिंग रविवार, 28 सितंबर, 2025 को प्रातः 5:00 बजे (भा.मा.स.) पर समाप्त होगी और उसके बाद एनएसडीएल द्वारा ई-वोटिंग मॉड्यूल को मतदान के लिए अक्षम कर दिया जाएगा और उक्त तिथि और समय के बाद रिमोट ई-वोटिंग की अनुमति नहीं दी जाएगी।
- इलेक्ट्रॉनिक माध्यम से या एजीएम में मतदान करने की पात्रता निर्धारित करने की कट-ऑफ तिथि सोमवार, 22 सितंबर, 2025 है।
- कोई भी व्यक्ति, जो एजीएम की सूचना में भेजे जाने के बाद कंपनी के शेयर प्राप्त करता है और कंपनी का सदस्य बनता है और कट-ऑफ तिथि, यानी सोमवार, 22 सितंबर, 2025 तक शेयर बाजार करता है, [evoting.nsdl.co.in](https://www.evoting.nsdl.co.in) पर अनुरोध भेजकर लॉगिन आईडी और पासवर्ड प्राप्त कर सकता है। हालांकि, यदि कोई व्यक्ति ई-वोटिंग के लिए पहले से ही एनएसडीएल में पंजीकृत है, तो वोट डालने के लिए मौजूदा यूजर आईडी और पासवर्ड का उपयोग किया जा सकता है।
- सदस्य कृपया ध्यान दें:
  - एनएसडीएल द्वारा रिमोट ई-वोटिंग मॉड्यूल को 28 सितंबर, 2025 को शाम 5:00 बजे के बाद निष्क्रिय कर दिया जाएगा और एक बार सदस्य द्वारा किसी प्रस्ताव पर वोट डाल दिए जाने के बाद, सदस्य को बाद में इसे बदलने की अनुमति नहीं होगी।
  - जिन सदस्यों ने एजीएम से पहले रिमोट ई-वोटिंग द्वारा अपना वोट डाला है, वे भी एजीएम में उपस्थित हो सकते हैं, लेकिन उन्हें दोबारा वोट डालने का अधिकार नहीं होगा, और
  - जिस व्यक्ति का नाम सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा प्रबंधित लाभगोपी स्वामियों के रजिस्टर में कट-ऑफ तिथि तक दर्ज है, वह रिमोट ई-वोटिंग की सुविधा के साथ-साथ बैलट पेपर के माध्यम से एजीएम में मतदान करने का भी हकदार होगा।
  - एजीएम के दौरान ई-वोटिंग की सुविधा भी उपलब्ध होगी और एजीएम में उपस्थित होने वाले सदस्य, जिन्होंने पहले रिमोट ई-वोटिंग द्वारा अपना वोट नहीं डाला है, वे एजीएम के दौरान अपने मतदान के अधिकार (अपनी सहमति या अस्हमति) का प्रयोग कर सकते हैं।
- एजीएम की सूचना कंपनी की वेबसाइट [www.cellector.com](http://www.cellector.com) और एनएसडीएल की वेबसाइट <https://www.evoting.nsdl.com> पर उपलब्ध है।

किसी भी प्रश्न के लिए, आप <https://www.evoting.nsdl.com> के डाउनलोड अनुभाग में उपलब्ध Frequently Asked Questions (FAQs) For Shareholders तथा e-voting user manual for Shareholders देख सकते हैं या 022 – 4886 7000 और 022 – 2499 7000 पर कॉल कर सकते हैं या [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) पर अनुरोध भेज सकते हैं।

सेलेकॉर गैजेट्स लिमिटेड के लिए

हस्ता/—

रवि अग्रवाल

प्रबंध निदेशक

डीआईएन: 08471502

दिनांक: 5 सितंबर, 2025

स्थान: दिल्ली

## "IMPORTANT"

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## SB

कॉर्पोरेट केंद्र, नरीमन पॉइंट, मेडन कामा रोड, मुंबई-400021

बैंक अधिकारियों को मासिक किराये के आधार पर नई कारें उपलब्ध कराने के लिए कार किराये पर देने वाली कंपनियां / एजेंसियों का एम्प्लोमेंट

बैंक अधिकारियों को मासिक किराये के आधार पर नई कारें उपलब्ध कराने के लिए कार किराए पर देने वाली कंपनियों / एजेंसियों की सेवाओं का लाभ उठाने के लिए निविदा भारतीय स्टेट बैंक, कॉर्पोरेट केंद्र, मुंबई, द्वारा कॉर्पोरेट केंद्र, नरीमन पॉइंट, जीआईटीसी बेलानपुर, मुंबई के बीकेसी स्थित स्थानीय प्रधान कार्यालय में तैनात हमारे अधिकारियों को 03 साल की अवधि के लिए मासिक किराये के आधार पर नई कारें उपलब्ध कराने के उद्देश्य से प्राप्त प्रतिष्ठित कंपनियों / एजेंसियों से सीलबंद प्रस्ताव आमंत्रित करता है।

निविदा दस्तावेज, पात्रता मानदंड और अन्य विवरण बैंक की वेबसाइट <https://bank.sbi/web/sbi-in-the-news/procurement-news> और ई-टेंडर पोर्टल <https://etender.sbi/SBI/> पर 06.09.2025 से 03.10.2025 तक उपलब्ध रहेंगे. निर्धारित तिथि के बाद प्राप्त निविदाओं पर विचार नहीं किया जाएगा.

शुद्धिपत्र/परिशिष्ट, यदि कोई हो, तो केवल बैंक की वेबसाइट और ई-टेंडर पोर्टल पर प्रकाशित किया जाएगा.

बोलीयां जमा करने की अंतिम तिथि: 03.10.2025 (15:00 बजे तक).

स्थान : मुंबई

दिनांक: 06.09.2025

मुख्य संपर्क अधिकारी

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### PUBLIC ANNOUNCEMENT



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# CHARTERED CHARTERED SPEED LIMITED

Our Company was originally incorporated as 'Chartered Speed Private Limited' at Ahmedabad, Gujarat, as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 22, 2007, issued by the Registrar of Companies, Gujarat at Ahmedabad ("RoC"). Pursuant to a board resolution dated August 23, 2018, and a special resolution passed by the Shareholders on August 23, 2018, our Company was converted from a private company to a public limited company and, the name of our Company was changed to 'Chartered Speed Limited' and a fresh certificate of incorporation dated September 10, 2018, was issued by the RoC. For details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters – Brief history of our Company" and "History and Certain Corporate Matters - Changes in the registered office of our Company" on page 219 of the draft red herring prospectus dated September 4, 2025 filed by the Company with Securities and Exchange Board of India and the Stock Exchanges on September 5, 2025 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identity Number: U63030GJ2007PLC059023

Registered and Corporate Office: Sarkhej-Bavia Highway, Sanathal, Sarkhej, Ahmedabad 382 210, Gujarat, India. Contact Person: Nirav Prakashchandra Patel, Company Secretary and Compliance Officer

Tel: +91 99798 89920 | E-mail: [cs@chartered-speed.com](mailto:cs@chartered-speed.com) | Website: [www.chartered-speed.com](http://www.chartered-speed.com)

### OUR PROMOTERS: PANKAJ GANDHI, ALKA PANKAJ GANDHI AND SANYAM GANDHI

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH ("EQUITY SHARES") OF CHARTERED SPEED LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹8,550 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH BY OUR COMPANY AGGREGATING UP TO ₹6,550 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹2,000 MILLION COMPRISING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹1,000 MILLION BY PANKAJ GANDHI AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹5 EACH AGGREGATING UP TO ₹1,000 MILLION BY ALKA PANKAJ GANDHI (THE "PROMOTER SELLING SHAREHOLDERS") AND SUCH OFFER BY THE PROMOTER SELLING SHAREHOLDERS, THE "OFFER FOR SALE").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY CONSIDER AN ISSUE OF EQUITY SHARES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹1,310.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY).

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹5 EACH (CONSTITUTING UP TO [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹[●] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF ₹[●] ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [●] EDITION OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations, wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Category to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) (the "Net QIB Category"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Category, the balance Equity Shares available for allocation will be added to the remaining QIB Category for proportionate allocation to QIBs. If at least 75% of the Net Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors ("NIs") (the "Non-Institutional Category"), of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Net Offer shall be available for allocation to Retail Individual Investors ("RIIs") (the "Retail Category"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" beginning on page 386 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares of face value of ₹5 each pursuant to the Offer and has filed the DRHP dated September 4, 2025 with SEBI and the Stock Exchanges on September 5, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 28(2) of the SEBI ICDR Regulations, by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) and on the website of the Company at [www.chartered-speed.com](http://www.chartered-speed.com) and the websites of the book running lead managers to the Offer, i.e., Motilal Oswal Investment Advisors Limited at [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com) and SBI Capital Markets Limited at [www.sbicaps.com](http://www.sbicaps.com). Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the Registrar to the Offer and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 35 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 219 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 <b>Motilal Oswal</b> Investment Banking		 <b>SBICAPS</b> Complete Investment Banking Solutions
<b>Motilal Oswal Investment Advisors Limited</b> Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Patel ST Depot Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 7193 4380 E-mail: <a href="mailto:chartered-speed ipo@motilaloswal.com">chartered-speed ipo@motilaloswal.com</a> Investor grievance e-mail: <a href="mailto:moiaipredressal@motilaloswal.com">moiaipredressal@motilaloswal.com</a> Contact Person: Vaibhav Shah/ Sankita Ajinkya Website: <a href="http://www.motilaloswalgroup.com">www.motilaloswalgroup.com</a> SEBI registration number: INM000011005		<b>SBI Capital Markets Limited</b> 1501, 15 <sup>th</sup> Floor, A & B Wing, Parinee Crescenzo Building G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: <a href="mailto:chartered-speed ipo@sbicaps.com">chartered-speed ipo@sbicaps.com</a> Investor grievance e-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a> Contact person: Prashant Patankar/ Sylvia Mendonca Website: <a href="http://www.sbicaps.com">www.sbicaps.com</a> SEBI registration number: INM000003531

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Ahmedabad, Gujarat

Date : September 5, 2025

CHARTERED SPEED LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 4, 2025 with SEBI and with the Stock Exchanges on September 5, 2025. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), on the websites of the BRLMs, i.e., Motilal Oswal Investment Advisors Limited at [www.motilaloswalgroup.com](http://www.motilaloswalgroup.com) and SBI Capital Markets Limited at [www.sbicaps.com](http://www.sbicaps.com) and on the website of our Company at [www.chartered-speed.com](http://www.chartered-speed.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 35 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales are made.

CONCEPT

THIS IS A PUBLIC ANNOUNCEMENT FOR AN INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



## AUSTERE SYSTEMS LIMITED

CORPORATE IDENTITY NUMBER: U74900PN2015PLC155381

Our Company was originally incorporated as 'Austere Systems Private Limited' a private limited company under the Companies Act, 2013 at Pune, Maharashtra, pursuant to a certificate of incorporation dated June 12, 2015, issued by the Registrar of Companies, Maharashtra, Pune ("RoC"). Thereafter, name of our Company was changed from 'Austere Systems Private Limited' to 'Austere Systems Limited', consequent to conversion of our Company from private to public company, pursuant to a special resolution passed by the shareholders of our Company on March 18, 2024, and a fresh certificate of incorporation consequent to change of name was issued by the RoC on July 29, 2024. Our Company's Corporate Identity Number is U74900PN2015PLC155381. For details of change in Registered office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 130 of the Red Herring Prospectus.

Registered Office: Office 301-303, A Square, Plot No. 34 ADC Sector 26, Pradhikaran, Pune, Maharashtra, India, 411044

Tel: +91 97738 23372 Website: [www.austeresystems.com](http://www.austeresystems.com)

Contact Person: Ms. Shampa Juneja, Company Secretary and Compliance Officer; E-mail id: [compliance@austere.co.in](mailto:compliance@austere.co.in)

OUR PROMOTERS: MR. RAHUL GAJANAN TENI, MR. PIYUSH GUPTA AND MR. SHIKHIR GUPTA

INITIAL PUBLIC OFFER OF UP TO 28,30,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH (THE "EQUITY SHARES") OF AUSTERE SYSTEMS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UP TO ₹ [●] HUNDREDS (THE "ISSUE") OF WHICH 1,42,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH AGGREGATING UP TO ₹ [●] HUNDREDS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING UP TO [●] HUNDREDS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.01 % AND 25.65 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### CORRIGENDUM-NOTICE TO THE INVESTORS

In reference to the Red Herring Prospectus dated 26th August, 2025, it is to be noted that due to Change in Bank holiday from September 05, 2025 to September 08, 2025 by Reserve Bank of India via press release on September 04, 2025. The ongoing Initial Public Offer of Austere Systems Limited which was closing on September 08, 2025 will now close on September 09, 2025. On Page no. 58 and 204 of Red Herring Prospectus changes are made under Bid/ Issue Programme under General Information, Terms of the Issue and mentioned at the relevant fields in Red Herring Prospectus. Thus, investors should note the following:

An indicative timetable in respect of the Issue is set out below:

Event	Indicative Date
Anchor portion Issue Opens/Closes on	Tuesday, September 02, 2025
Issue Opening Date	Wednesday, September 03, 2025 <sup>(1)</sup>
Issue Closing Date	Tuesday, September 09, 2025 <sup>(2)</sup>
Finalisation of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Wednesday, September 10, 2025
Initiation of Allotment/ refunds/unblocking of funds from ASBA Account or UPI ID linked bank account (T+1)	On or about Wednesday, September 10, 2025
Credit of Equity Shares to demat accounts of Allottees (T+2)	On or about Thursday, September 11, 2025
Commencement of trading of the Equity Shares on the SME Platform of BSE Limited (T+3)	On or about Friday, September 12, 2025

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>GYR Capital Advisors</b> <small>TRUST • VALUE • INTEGRITY</small>  <b>GYR Capital Advisors Private Limited</b> 28, Gala Empire, Near JB Tower, Drive in Road, Halte, Ahmedabad-380 054, Gujarat, India. <b>Telephone:</b> + 91 8777564648 <b>E-mail:</b> <a href="mailto:info@gyrcapitaladvisors.com">info@gyrcapitaladvisors.com</a> <b>Website:</b> <a href="http://www.gyrcapitaladvisors.com">www.gyrcapitaladvisors.com</a>  <b>Investor Grievance e-mail ID:</b> <a href="mailto:investors@gyrcapitaladvisors.com">investors@gyrcapitaladvisors.com</a>  <b>Contact Person:</b> Mohit Baid  <b>EBI Registration Number:</b> INM000012810 <b>TIN:</b> U67200GJ2017PTC096908	 <b>KFINTECH</b> <small>KAPUR &amp; PARTNERS</small>  <b>KFINTECH TECHNOLOGIES LIMITED</b> <b>Address:</b> Selenium Tower-B, Plot 31-32, Gachibowli, Financial District, Nanakramwada, Serilingampally, Hyderabad-500 032, Telangana, India. <b>Tel No.:</b> + 91 46 60126222 <b>Fax:</b> + 91 40 2343 1551 <b>Website:</b> <a href="http://www.kinfitech.com">www.kinfitech.com</a> <b>Email:</b> <a href="mailto:austere.ipo@kinfitech.com">austere.ipo@kinfitech.com</a> , <b>Investor Grievance Email:</b> <a href="mailto:enwardr.ns@kinfitech.com">enwardr.ns@kinfitech.com</a> <b>Contact Person:</b> Mr. M Murali Krishna <b>SEBI Registration No.:</b> INR0000000221	<b>Ms. Shampa Juneja</b> <b>AUSTERE SYSTEMS LIMITED</b> <b>Address:</b> Office 301-303, A Square, Plot No. 34 ADC Sector 26, Pradhikaran, Pune, Maharashtra, India, 411044 <b>Telephone:</b> +91 97738 23372 <b>E-mail:</b> <a href="mailto:compliance@austere.co.in">compliance@austere.co.in</a> <b>Website:</b> <a href="http://www.austeresystems.com">www.austeresystems.com</a>  Investors can contact the Company Secretary and Compliance Officer, the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode.